Contract Risk Management Series

3rd EPC Project & Contract Management for Energy Sector 2019



Stay up-to-date with EPC Contracting & Project Management leading practices in current volatile market and fast-evolving digital environment

SPEAKER PANEL

Tim Cummins President IACCM UK

Randy E. Lonsdale Senior Legal Counsel (Construction) LNG Canada Project Canada

Dr. Nicol Cadenau-Gates Legal and Contract Manager Boskalis The Netherlands

Moreno Bisio Head of Legal Affairs Wind, Solar & Business Development ERG Italy

Nayé Diabira Project Contracts Manager **Tecnicas Reunidas Spain**

Phillip Landolt Lecturer, Faculty of Law **University of Geneva** *Switzerland*

Laurent Pruneville President, Consultant & Training Officer - Project Management PPM France Pepijn Docter Senior Sales Project Manager Offshore Wind SiemensGamesa The Netherlands

Jurriaan Kien Legal Director Europe SBM Offshore Monaco

Lidia Stepanyuk Department Manager of Project Controls & Estimating Fluor The Netherlands

Guillaume Bernard Head of Contract Management Andritz (Separation Business) & Co-Founder

Asian Association for Contract Management (AACM) Singapore

Anna Nikulina Lecturer, PhD Candidate, Department of Technology & Operations Management

Rotterdam School of Management The Netherlands

Workshop Leader Elmer Sachteleben Senior Cost Engineer CCE & Director of Academy Jos Van Der Stelt Sales Consultant Cost Engineering Academy The Netherlands

Topics to be addressed

The next generation project cost management

22nd-24th of May 2019

Amsterdam, The Netherlands

- New contracting models and challenges in their use
- Project changes in EPC
 Projects: what is your best alternative to a negotiated deal (BATNA)?
- Secrets from the Owner's Team: Avoiding Lump-Sum EPC Claims
- Pro's & Con's of Lump Sum Turnkey contracts
- Root causes of success
- The use of experts: Strategic and procedural aspects
- Digitisation and automation in projects
- Contracting models for repowering & business development of wind farms
- Change Order management in EPC environment
- Leadership & Entrepreneurship in Project Management

Benefits of attending

- Direct networking with selected senior decision-makers and experts from leading EPC Project, Contract, Legal, Risk and Procurement divisions from Global Energy companies Expertise exchange of knowledge
- and experience Participation in **thought-provoking** & **brainstorming panel discussions** featuring high-level experts
- Learning from the selected examples of practical approach in a business-friendly environment

3rd EPC Project & Contract Management for Energy Sector 2019



22nd of May

22nd-24th of May 2019 Amsterdam, The Netherlands

INTERACTIVE WORKSHOP - BOARDGAME

HOSTED BY

COST ENGINEERING ACADEMY

15:30 Registration & Welcome Coffee

16:00 Opening Address by the Workshop Leaders

Cost Engineering Academy, The Netherlands

Elmer Sachteleben Senior Cost Engineer CCE & Director of Academy Jos Van Der Stelt Sales Consultant

THE NEXT GENERATION PROJECT COST MANAGEMENT/ INTEGRATED PROJECT CONTROLS

16:15 Participants will be involved in a **case-study simulating project** control for a construction project, focusing on the challenges of working as an **integrated team**.

The workshop covers concepts like:

- Setting up an estimate plan and base of the estimate
- Connecting engineering design, cost and time
- Introducing structure to solve complex problems
- Sharing information and cost data between departments
- Working together as an integrated project controls team

17:45 Summary & Closing Remarks by the Workshop Leaders

18:00 Coffee & Networking 🕮

3rd EPC Project & Contract Management for Energy Sector 2019



8:30

23rd of May

Conference Day One



Registration & Welcome Coffee 🏄 🖇

Opening Address from the Chairman 9.00

NEW CONTRACTING MODELS & **PROJECT CHANGES**

New contracting models & challenges in their use

- Growing focus on the need for contracts that offer agility, flexibility and commitment to performance or outcomes
- Growing need for contracts to be simplified and to provide practical operational guidance
- Growing pressure on organizations to streamline and integrate contracting process and practices
- Growing challenge to skills and growing need for dynamic tools and systems

Tim Cummins President IACCM, UK

Project changes in EPC Projects: what is your best alternative to a negotiated deal (BATNA)?

- Case Study: EPC Contractor versus Client's interests: Engineering and Procurement phase: Design changes & Client's approval
- Construction phase: The new players
 - Project completion: Challenging the Delay Liquidated Damages
- How to rethink the predictability of project changes:
- A new lex constructionis: predictability of interpretation
- Return to the root: predictability of arbitration outcomes
- Nayé Diabira

Project Contracts Manager

Tecnicas Reunidas, Spain

Coffee & Networking Break 💻

FROM OWNERS' PERSPECTIVE

Secrets from the Owner's Team: Avoiding Lump-Sum EPC Claims

- Watching for common claims sources/indicators
- How "claims management" is not "claims avoidance"
- The "scissors approach" to using contract remedies vs performance management
- Tips for setting up claims avoidance and claims management Drocesses
- Keeping changes within the change management process
- Encouraging the owners' team to adopt a "no change" mindset How to train the owners' team to avoid causing claims
- Randy E. Lonsdale

Senior Legal Counsel (Construction)

LNG Canada Project, Canada

11:40 Pro's & Con's of Lump Sum Turnkey contracts

- Cost Plus v. Lump Sum; which one to choose?
- Co- contracting: risky business?
- Immature Technology & Lump Sum prices; compatible?
- Does Appropriate risk allocation lead to successful projects?

Jurriaan Kien Legal Director Europe

SBM Offshore, Monaco



12:20 Lunch Break, Coffee and Networking

14:00 Contracts & Relationships: How different EPC contractor reimbursement types affect relationships in the project supply chain

- Cost-reimbursable and lump sum contracts potential for collaboration between client and EPC contractor
- How EPC contractor reimbursement affects relationships with subcontractors

Contractual and relational governance: what matters most? Anna Nikulina, Lecturer, PhD Candidate,

Department of Technology & Operations Management

Rotterdam School of Management, The Netherlands

EPC CONTRACTS & PROJECTS: CHALLENGES & OPPORTUNITIES

14:40 Root causes of success

- Modular which enables learning, and which enables off-site manufacturing & therefore industrialisation
- Scalable technology is scalable up in size having more and bigger turbines in a wind farm
- The hypothesis "modular replicability correlates with better megaproject management and outcomes"

Pepijn Docter

Senior Sales Project Manager Offshore Wind SiemensGamesa, The Netherlands

15:20 Coffee and Networking Break 💻

16:00 The use of experts: Strategic & procedural aspects

- Why and how?
- The role and impact of the expert
- The scope of the expert's services
- The expert report and cross examination
- Procedural issues
- Phillip Landolt

Lecturer, Faculty of Law University of Geneva, Switzerland

16:40 PANEL DISCUSSION

Digitisation and automation in projects

- From artificial intelligence to robotics and human-machine interactions
- Linking automation with strategic direction, better productivity & efficiency
- Digital in EPC, and its opportunities in value chain
- Moderator: Tim Cummins, IACCM, UK;

Panelists: Lidia Stepanyuk, Fluor, The Netherlands; Jurriaan Kien, SBM Offshore, Monaco

17:20 Closing Remarks from the Chair & Wrap up of Day 1

17:30 Cocktail Reception

22nd-24th of May 2019 Amsterdam, The Netherlands





3rd EPC Project & Contract Management for Energy Sector 2019



24th of May

Conference Day Two





08:30 Registration & Welcome Coffee 🐔

09:00 Opening Address from the Chairman

PROJECT ALLIANCE & INNOVATIVE PROJECTS

Project alliance as approach to achieve optimum cost & schedule

- Excellence in project predictability
- Systematic issues observed on large projects
- Project alliance lessons learned

Lidia Stepanyuk

Department Manager of Project Controls & Estimating Fluor

The Netherlands

09:50 Contracting models for repowering & business development of wind farms

- Contracts & permitting for repowering windfarms in Italy
- Reblading project & connected legal issues
- Framework agreement for wind turbines' supply & BOP (Balance of Plants) contracts

Moreno Bisio

Head of Legal Affairs Wind, Solar & Business Development ERG Italy

Business Card Exchange and Coffee Break

Opportunity for the participants to share their contact information with each other dedicated specifically to strengthening business connections with the industry peers.

PROJECT MANAGEMENT PRACTICES &

- Real life project management
 - Why do project excution teams have some difficulties to refer to the contract?
 - What are the key success factors to avoid margin erosion during project execution?
 - What should be the behavior of the project manager regarding the customer (his positioning)?

Laurent Pruneville

President, Consultant & Training Officer - Project Management PPM

France

- 11:40 Managing project complexity where multiple main contractors are involved
 - Multi-contract strategies
 - Contractor hierarchies
 - Interface management
 - Risks & opportunities

Dr. Nicol Cadenau-Gates Legal and Contract Manager Boskalis The Netherlands

12:20 Lunch Break, Coffee and Networking 👖 🕮

CHANGE ORDER MANAGEMENT & LEADERSHIP IN PROJECTS

Change Order management in EPC environment 13.40

- Securing unfair Change Order clause
- Providing a "real life project" approach
- Protecting the interests of both parties
- Proving professionalism in project management Guillaume Bernard

Head of Contract Management, Andritz (Separation Business) & Co-Founder, Asian Association for Contract Management (AACM), Singapore

14:20 PANEL DISCUSSION

Leadership & Entrepreneurship in **Project Management**

- How to develop project leadership culture in the organisation that can help leading to an EPC project
- Effective leaders =successful projects?
- Leadership mindset for all project leaders

Moderator: Nayé Diabira, Tecnicas Reunidas, Spain; Panelists: Guillaume Bernard, Andritz (Separation Business) & Asian Association for Contract Management, Singapore; Moreno Bisio, ERG, Italy; Laurent Pruneville, PPM, France;

Dr. Nicol Cadenau-Gates, Boskalis, The Netherlands

Closing Remarks from the Chair & Wrap up of Day 2 15:00

15:10 Afternoon Coffee and Networking 💻